



Republic of Zimbabwe
Ministry of Finance and Ministry
of Economic
Planning and Investment
Promotion

The Zimbabwe Investment Conference

8-9 March 2011

euromoney
conferences

Tuesday 8 March

08.00-09.00	Registration and Coffee
09.00-10.00	OPENING CEREMONY
	Welcome Address: Hon. Tendai Biti, Minister of Finance, The Republic of Zimbabwe
	Opening Remarks: Hon. Prof. Arthur Mtshamba, Deputy Prime Minister, The Republic of Zimbabwe
	Opening Remarks: Rt. Hon. Morgan Tsvangirai, Prime Minister, The Republic of Zimbabwe
	Official Opening Address: H.E. Robert Mugabe, President, The Republic of Zimbabwe
	FIRST SESSION
10.05-10.10	Euromoney Welcome: Christopher Garnett, Director, Euromoney Conferences
10.10-10.30	Keynote Address: Dr Donald Kaberuka, President, African Development Bank
10.30-11.30	Panel I: How to Prosper in a Challenging Environment: Investment Priorities and the Macroeconomic Context
	<ul style="list-style-type: none"> • Is the government pursuing the right policy mix for sustainable growth? • How to overcome the main bottlenecks to growth? • What needs to be done to continue to improve the country's competitiveness? • Sovereign risk • The problem of undercapitalisation • What are the possibilities of debt relief? • What actions are needed to attract investment? • Multiple currencies: what are the pitfalls? • Indigenisation law: what are the outcomes for local businesses so far? • Capital flight and hyperinflation: how stable is the situation?
	<p>Moderator: Christopher Garnett, Director, Euromoney Conferences Speakers: Hon. Tendai Biti, Minister of Finance, The Republic of Zimbabwe Gideon Gono, Governor, The Reserve Bank of Zimbabwe Rt. Hon. Lord Paul Boateng, Non Executive Director, Aegis and Former British High Commissioner to South Africa Daniel Broby, Chief Investment Officer, Silk Invest Albrecht Conze, Ambassador, Embassy of the Federal Republic of Germany Harare Jean-Louis Ekra, President, African Export-Import Bank</p>
11.30-12.00	Coffee Break

12.00-12.45	<p>Workshop A <i>The Multiple Currency System: Plans Beyond 2012?</i> Hosted by: Ministry of Finance</p>	<p>Workshop B <i>Inducing Consumer Demand in an Illiquid Dollarised Environment: Some Case Studies</i> Hosted by: TN Holdings</p>	
	<p>Speakers: Hon. Welshman Ncube, Minister of Trade and Industry, The Republic of Zimbabwe</p>	<ul style="list-style-type: none"> • What is the relationship between the demand for consumer products and pricing and quality? • Is the consumer demand for telecommunications products sustainable? • What drives demand in the fast foods subsector and who are the major consumers? • What are the areas of growth in telecommunications: data versus voice and other products? • How has Inscor remained a leader in a sector that has low barriers to entry and has seen a proliferation of new entrants? • What factors have contributed to the demand for telecommunications products that have resulted in the rise in telecommunications penetration rates between 2009 and now? <p>Moderator: Tawanda Nyambirai, Group Chief Executive Officer, TN Holdings Speakers: Douglas Mboweni, Chief Executive Officer, Econet Wireless Zimbabwe Givemore Munyanyi, Managing Director, Inscor Retail</p>	
12.50-13.35	<p>Workshop C <i>Investment Facilitation - Doing Business in Zimbabwe: An Agenda for Reform</i> Hosted by: Ministry of Economic Planning and Investment Promotion</p>	<p>Workshop D Hosted by: Zimbabwe Mining Development Corporation</p>	
13.35-14.45	Lunch		
14.45-15.45	<p>Panel II: Agribusiness</p> <ul style="list-style-type: none"> • What has the 'Land Programme' meant for Zimbabwe's agricultural future? • What is the relationship between subsistence farming and the cash crop economy? • What are the best ways of fulfilling Zimbabwe's agriculture's investment needs? • What is the government not doing to help to revive the sector? • Zimbabwe and the global supply chain • Where are the key growth areas? • Where are Zimbabwe's competitive advantages? • Hedging instruments for exporters 	<p>Panel III: Tourism</p> <ul style="list-style-type: none"> • What is Zimbabwe's unique selling point? • What is the size of future demand? • What incentives are there for foreign investors? • What steps is the Government taking to stimulate the investment in tourism infrastructure? • What new measures can be taken to transform the tourism industry? 	<p>Panel IV: Telecoms</p> <ul style="list-style-type: none"> • How competitive is the telecoms sector in Zimbabwe? • How significant is the telecoms sector to the future growth of Zimbabwe's economy? • What are the telecoms infrastructure needs and how can they be financed? • What are the challenges for attracting investors to the sector? • How does telecom investment fit into wider economic development?

	<p>Moderator: Richard Banks, Director, Emerging Markets, Euromoney Conferences</p> <p>Speakers: Hon. Dr. Joseph Made, Minister, Ministry of Agriculture, Mechanization and Irrigation Development, The Republic of Zimbabwe</p> <p>Lishon Chipango, Executive Chairman, Interfresh</p> <p>Albert Jaure, Senior Agricultural Advisor, Netherlands Development Organization</p> <p>Deon Theron, President, Commercial Farmers Union</p> <p>Louis Uys, Representative of South African Farmers in Zimbabwe, Chief Executive Officer, Premier Milling</p>	<p>Moderator: Victoria Behn, Director, Frontier Markets, Euromoney Conferences</p> <p>Speakers: Hon. Eng. Walter Mzembe, Minister of Tourism and Hospitality Industry, The Republic of Zimbabwe</p> <p>Mtasa Chipo, Chief Executive, Rainbow Tourism Group</p> <p>Karikoga Kaseke, Chief Executive, Zimbabwe Tourism Authority</p> <p>Tendai Madziwanyika, President, Zimbabwe Council for Tourism</p> <p>Shingi Munyeza, Group Chief Executive Officer, African Sun</p> <p>Bevelyn Sande, Managing Director, AVIS Rent a Car</p>	<p>Moderator: Nick Kochan, Africa Editor, Euromoney Conferences</p> <p>Speakers: Hon. Nelson Chamisa, Minister of Information Communications Technology, The Republic of Zimbabwe</p> <p>Jamie Allsopp, Fund Manager, Insparo Asset Management</p> <p>Geoff Goss, Chief Executive Officer, Matamba Anonaka Technology Holdings</p> <p>Reward Kangai, Managing Director, Net One</p>
16.00-16.15	Coffee Break		
16.15-16.30	<p><i>Rebuilding a Banking System in Less than Five Years: The Case of Georgia</i></p> <p>Presentation: Lado Gurgendze, Chief Executive Officer, Liberty Capital and former Prime Minister of Georgia</p>		
16.35-17.40	<p>Panel V: Banking and Capital Markets</p> <ul style="list-style-type: none"> • Can the banking sector develop sustained stability and profitability? • Should the government be in the banking sector? • How will regulation change to meet new international standards? • What type of bank is missing from the mix? • Should this bank be private, public or a bit of both? • Do new sub-sectors such as microfinance and Islamic banking have a major role to play that is different from the core-banking sector? • Accessing finance for corporates. How and why is it so hard in the present environment? • What should the ideal funding mix for a company be? • What should be done for banks to start lending again? • What can a company reasonably expect from its bank? 	<p>Panel VI: Mining Investment</p> <ul style="list-style-type: none"> • What does the 'changed face' of the mining sector look like? What's its potential? • What could the government do to compensate for the 'lost decade'? • What are the key opportunities within the sector? • How far has the growing economic stability since 2009 benefited the mining sector? • What are the opportunities for overseas players in financing the sector? • What financial structures for investing in mining projects are available? • How can the sector attract long-term capital? • How far is the Chinese capital impacting on the sector? • What are the environmental and CSR challenges? 	
	<p>Moderator: Christopher Garnett, Director, Euromoney Conferences</p> <p>Speakers: Sean Gammon, Managing Director, Imara Capital Zimbabwe</p> <p>John Mangudya, Chief Executive Officer, CBZ Bank</p> <p>James Mushore, Group Chief Executive Officer, NMBZ Holdings</p> <p>Gwen Muteiwa, Managing Director, ReNaissance Merchant Bank</p> <p>Michael Preiss, Founder and Chief Investment Strategist, African Asset Management</p>	<p>Moderator: Richard Banks, Director, Emerging Markets, Euromoney Conferences</p> <p>Speakers: Hon. Obert Mpfu, Minister, Ministry of Mines and Mining Development, The Republic of Zimbabwe</p> <p>Victor Gapare, President, Chamber of Mines</p> <p>Mark Hughes, Chief Executive Officer, Clarity Capital, Acting Chief Executive Officer, Duration Gold (Zimbabwe)</p> <p>Henry Jonker, General Manager, Regional Offices, TWP Projects</p> <p>Godwills Masimirembwa, Chairman, Zimbabwe Mining Development Corporation</p> <p>Tawanda Nyambirai, Group Chief Executive Officer, TN Holdings</p> <p>Reginald Muzariri, Manager Director, Utho Minerals and Energy</p>	

17.40-17.50	Closing Remarks: Hon. Gorden Moyo, Minister of State Enterprises and Parastatals, The Republic of Zimbabwe
17.50-18.50	Post-Conference Reception

Wednesday 9 March

08.30-09.00	Registration and Coffee	
09.00-09.40	OPENING CEREMONY	
	Welcome Address: Hon. Tapiwa Mashakada, Minister of Economic Planning and Investment Promotion, The Republic of Zimbabwe	
	Opening Remarks: Hon. Patrick Chinamasa, Minister of Justice and Legal Affairs, The Republic of Zimbabwe	
	Opening Remarks: Hon. Priscilla Misihairabwi-Mushonga, Minister of Regional Integration and International Cooperation, The Republic of Zimbabwe	
09.40-09.45	FIRST SESSION Introductory Remarks: Christopher Garnett, Director, Euromoney Conferences	
09.45-10.55	Panel VII: Direct Investment in Zimbabwe and Indigenisation	
	<ul style="list-style-type: none"> • What are the sectors in which direct investment is easiest? • What are the sectors in which direct investment is most needed? • Is co-investment between foreign and Zimbabwean entities the best option? • How real are the direct investment opportunities in the Privatisation Programme? • Who will fund investment? 	
	Moderator: Christopher Garnett , Director, Euromoney Conferences Speakers: Hon. Savior Kasukwere , Minister, Ministry of Youth Development, Indigenization, and Empowerment, The Republic of Zimbabwe Hon. Tapiwa Mashakada , Minister of Economic Planning and Investment Promotion, The Republic of Zimbabwe Hon. Olivia Muchena , Minister of Women's Affairs, Gender and Community Development, The Republic of Zimbabwe Ritesh Anand , Managing Director, Invictus Investment Jonathan Chenevix-Trench , Founding Partner, African Century Kojo Parris , Former Investment Banker, NM Rothschild, Founding Trustee, TEACH Zimbabwe	
11.00-11.45	Workshop E Hosted by: NetOne	Workshop F Social Enterprises in the Business of Development Hosted by: TEACH Zimbabwe
11.45-12.05	Coffee Break	
12.05-13.00	Panel VIII: Power and Energy	
	<ul style="list-style-type: none"> • What are Zimbabwe's main energy needs? • How can Zimbabwe afford the energy investment it needs for itself? • What should Zimbabwe do in order to achieve energy independence? • Should Zimbabwe be developing diversified energy sources and looking to new technologies and renewables? What is the renewable energy potential in Zimbabwe? Does the country exploit its potential in full? • What should the government do to develop bio fuels sector? 	

	<p>Moderator: Nick Kochan, Africa Editor, Euromoney Conferences</p> <p>Speakers: Hon. Elton Mangoma, Minister of Energy and Power Development, The Republic of Zimbabwe</p> <p>Héla Cheikhrouhou, Director, Energy, Environment and Climate Change Department, African Development Bank</p> <p>Ham Mungoshi, Chief Economist, ZESA Holdings</p>
13.05-14.00	<p>Panel IX: Infrastructure and PPPs</p> <ul style="list-style-type: none"> • What opportunities exist for private sector financing – PPPs, PFIs? • How best to invest in infrastructure in Zimbabwe? • What is the role of multilateral lenders? • What finance structures for infrastructure projects are available? • What are the most pressing sectors for investment? • At which markets should Zimbabwe be looking? • Where do Zimbabwe's competitive advantages lie five years in the future? • What should be the balance between exports and domestic market growth? <p>Moderator: Richard Banks, Director, Emerging Markets, Euromoney Conferences</p> <p>Speakers: Hon. Nicholas Goche, Minister of Transport, Communications and Infrastructural Development, The Republic of Zimbabwe</p> <p>Lewis Musasike, Executive Director, Utho Strategic Investments</p> <p>Peter Nicholas, Lead Operations Officer, World Bank Zimbabwe</p> <p>Admassu Tadesse, Group Executive International Investment, Development Bank of Southern Africa</p>
14.00-14.10	Closing Keynote Address: Hon. Joice Mujuru, Vice President, The Republic of Zimbabwe
14.10-14.20	Closing Remarks: Hon. Tendai Biti, Minister of Finance, The Republic of Zimbabwe and Christopher Garnett, Director, Euromoney Conferences
14.20-15.20	Lunch

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